



# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – CANADA (1/3)

4 November 2022

### **VANCOUVER**

- All vessels calling Vancouver continue to face significant delays. It is partly due to terminal congestion but also due to delays departing Asia. Daily yard productivity has decreased to an average of 31,300ft per day. Reports of congestion at various inland rail ramps are contributing to the lower productivity. Average rail dwells is around 13 days.

### **PRINCE RUPERT**

- Oct 21 – Oct 27 - There is severe congestion. The yard is heavily utilized at 96%, and average dwell was around 17 days. It was same the week before. Dwell times for cargo bound for Toronto remain high as the inland terminals face congestion challenges.

### **HALIFAX**

- The marine terminals continue to manage high volumes of dwelling rail cargo. Current dwell time is 13 days. Average gate wait time is around 25 min at Fairview terminal and 30 min at South End Terminal. Average truck service time is 1 hour at Fairview Terminal and 50 minutes at South End Terminal.



# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – CANADA (2/3)

4 November 2022

### **MONTREAL**

- Construction project is ongoing in Montreal. Berth congestion continues to have a negative impact on vessel schedules. Ships are required to anchor and wait for an available berth. Additional delay of 2-4 days can be expected and might continue till end of November atleast. Labor availability has improved over the past 5 weeks. and is expected to continue as additional labor is brought on towards the end of Q4. Congestion on terminal is not improving and vessel operations have now been metered to ensure a certain level of fluidity is maintained. Daily import rail productivity has been impacted by these issues and average dwell has increased to 13 Days. Average truck wait time is around 55 min.

### **SAINT JOHN (CASJB)**

- Vessel operations in Saint John are fluid and ships are not experiencing any delays once alongside. The terminal in Saint John continues to deal with severe congestion. Import dwell times is upto 6 weeks. Railcar supply, labor availability, terminal congestion and rail switching delays are primary factors contributing to inconsistent daily productivity.



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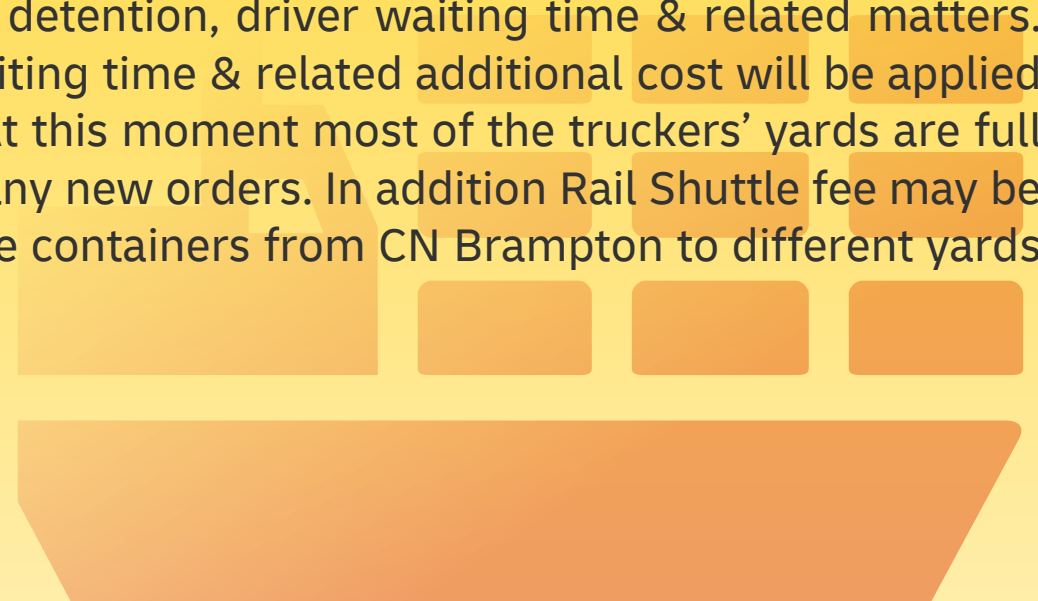


PORT CONDITIONS – CANADA (3/3)

4 November 2022

## **TORONTO AREA TERMINALS**

- The Toronto marketplace is seeing a surge in volumes creating capacity constraints within the rail yards. As a result, higher than normal wait times and delays in accessing containers are being experienced for our cartage agents. The situation has resulted in the inability to pick up and deliver units within the allotted free times with additional costs including storage, detention, driver waiting time & related matters. Storage, demurrage, detention, waiting time & related additional cost will be applied per terminal and/or carrier tariff. At this moment most of the truckers' yards are full and truckers are hardly accepting any new orders. In addition Rail Shuttle fee may be applicable as CN rail is shuttling the containers from CN Brampton to different yards to ease congestion.





# OCEAN FREIGHT



## AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (1/4)

9 October 2022

### SEATTLE/ TACOMA

- All Seattle/Tacoma terminals are operating at 85% capacity. Berthing delays in Seattle are easing, Currently there are no vessels waiting to berth. Chassis counts remain low due to the surge in imports. Empty return shutouts at various terminals continue to tie up chassis and slow the pace of import pickups; shippers are encouraged to work with ocean carriers on where empties can be returned.
- Negotiations between ILWU and PMA without any news being reported this week.

### OAKLAND

- OICT And Trapac berth availability is limited with berth waiting times up to 4 days. Currently 12 ships waiting to berth. Oakland should be avoided if possible. LAX and Seattle are much more fluid. Truckers and shippers are encouraged to pick up freight and to use the night gates to help the situation.
- Negotiations between ILWU and PMA without any news being reported this week.



# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – USA (2/4)

4 November 2022

## **LOS ANGELES/ LONG BEACH**

- Ships are waiting an average of 1 day to catch a berth. Currently there are 4 vessels waiting for a berthing spot within a 45 mile perimeter. Volume into Los Angeles/ Long Beach and related congestions is easing due to the softening of TPEB market and shift of volumes to EC. Local trucking delays have been reduced and are being closely monitored. The LAX/LGB rail operations from all terminals and the off dock ramps are improving helping container flow. Negotiations between ILWU and PMA without any news being reported this week.

## **HOUSTON**

- Berth waiting time up to 6 days. There are currently 25 vessels waiting to berth. Capacity of the terminal is approximately 98 percent utilized. Terminal import pads are full at Barbours Cut and the port has started using the rail yard past C7 for additional import stacks as well as moving ships between terminals to relieve congestion at Barbours Cut. Chassis availability has been impacting operations due to the spikes in volume.



# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – USA (3/4)

4 November 2022

## SAVANNAH

- Maximum wait times of 12 days awaiting berth assignment. Currently 28 vessels are waiting to berth. Savannah is currently the port with the largest amount of ships waiting to berth on the EC. Note: On the USEC SAV should be avoided whenever possible. Use NYC, ORF and CHS as well as secondary ports.

## CHARLESTON

- Charleston currently has no vessels waiting to berth. This makes Charleston the least congested port on the EC.

## NORFOLK

- 8 vessels waiting to berth resulting. Berth waiting times up to 2 days .



# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



PORT CONDITIONS – USA (4/4)

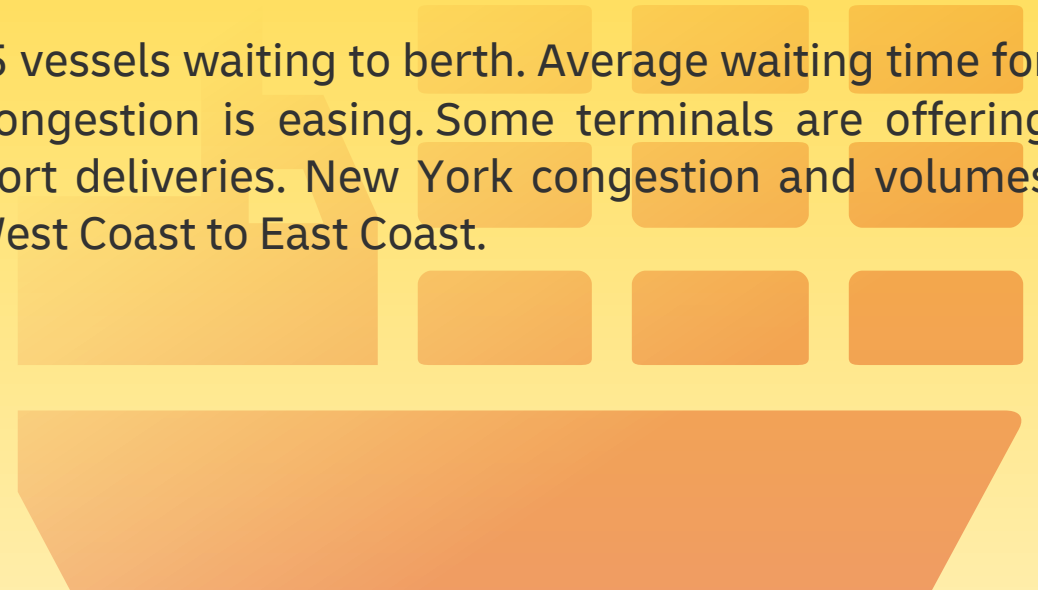
4 November 2022

## MIAMI

- Fluid with no congestion.

## NEW YORK

- High berth utilization continues, there are 5 vessels waiting to berth. Average waiting time for vessels to be called in is 2 days. Yard congestion is easing. Some terminals are offering Saturday gates to facilitate increased import deliveries. New York congestion and volumes have increased due to capacity shift from West Coast to East Coast.





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# AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – PANAMA

4 November 2022

## **MANZANILLO**

- Hapag-Lloyd report lack of services for lane COCTG until September.

## **COLON**

- No issues reported.







# OCEAN FREIGHT



## AMERICAS PORT SITUATION UPDATE

### PORT CONDITIONS – COSTA RICA

4 November 2022

#### **PUERTO LIMON**

- Carriers confirm bookings with 3 weeks in advance.
- Lack of Dry and Reefer equipment's.

#### **CALDERA**

- Carriers confirm bookings with 3 weeks in advance.
- Lack of Dry and Reefer equipment's.





# OCEAN FREIGHT



## AMERICAS PORT SITUATION UPDATE

### PORT CONDITIONS – COLOMBIA

4 November 2022

#### **CARTAGENA**

- CTG port is stable, however carriers just are confirming bookings with 3-4 weeks in advance.

#### **BUENAVENTURA**

- It continues to be congested, Full capacity, Omissions & Blank sailing of the main shipping lines. Shipping lines are confirming bookings with 4-5 weeks in advance. Lack of 40 STD and Reefer equipment's in internal cities.





# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – PERU

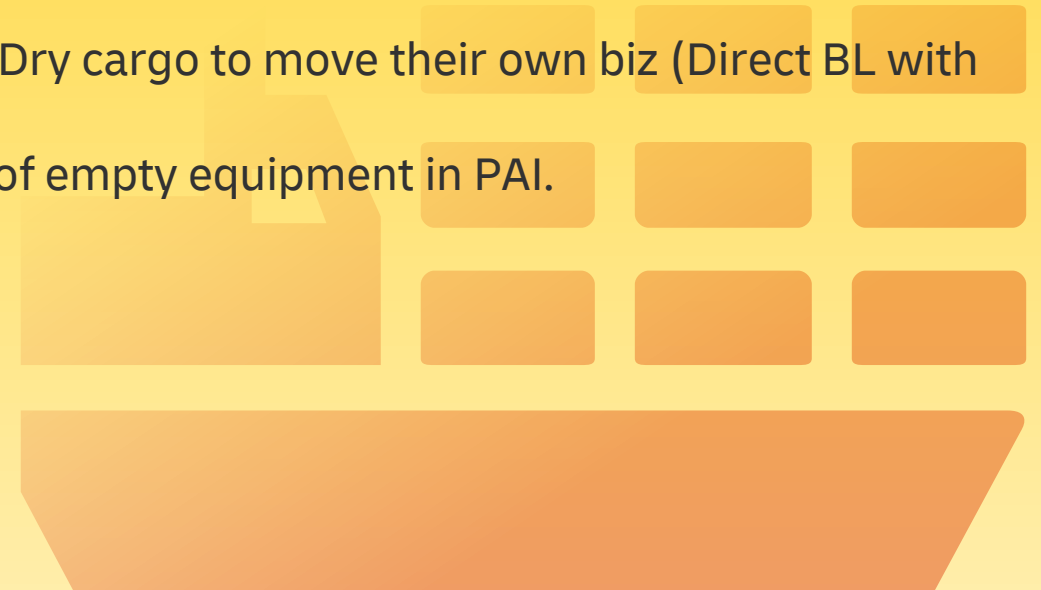
4 November 2022

### **CALLAO**

- No congestion anymore.
- Lack of 20 Dry equipment.

### **PAITA**

- Same issue as before. Carriers only provide priority to Reefer cargo, they are not moving too much via FFWW.
- Carriers are prioritizing allocation for Dry cargo to move their own biz (Direct BL with final customer).
- Lack of empty equipment in PAI





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# AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – VENEZUELA

4 November 2022

## **EL GUAMACHE**

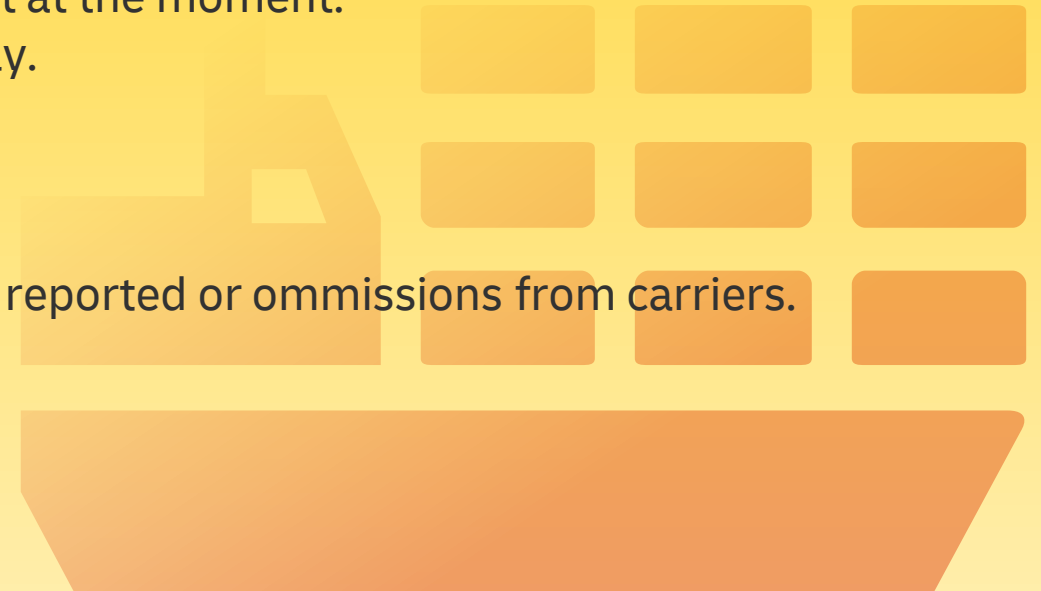
- Port just with direct service and previous DGF VE approval.

## **MARACAIBO**

- No acceptance of cargoes to this port at the moment.
- DGF VE stop of operations temporally.

## **LA GUAIRA, PUERTO CABELLO, MARACAIBO**

- Operating normally. No congestions reported or ommissions from carriers.





# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – ECUADOR

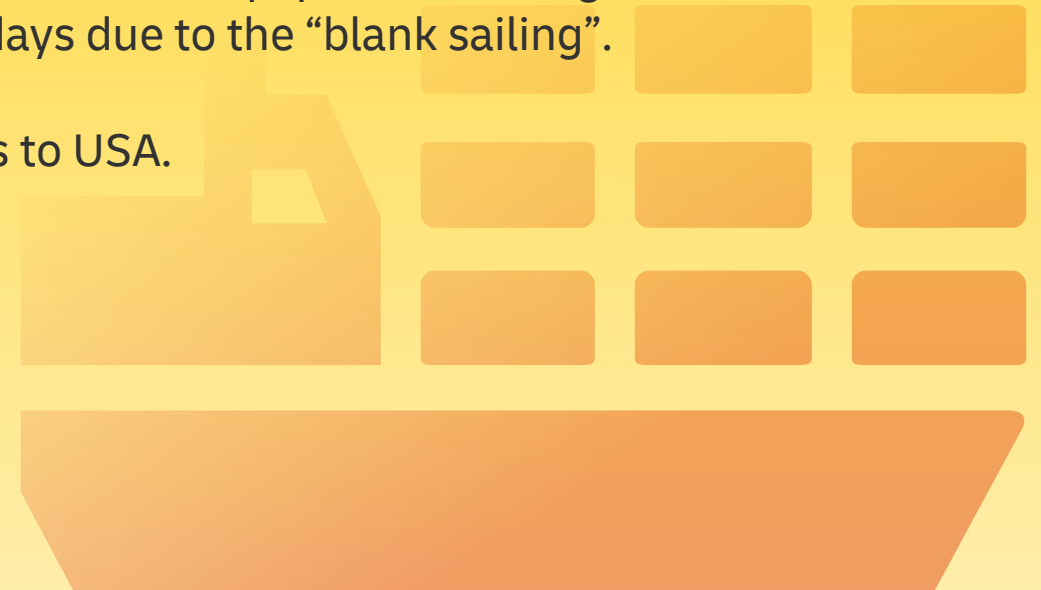
4 November 2022

### **POSORJA**

- Critical equipment shortage for reefer container.
- The volume is review week by week.
- Ships are delayed an average of 7 days due to the “blank sailing”.

### **GUAYAQUIL**

- Continues facing challenges for reefer, critical equipment shortage.
- Ships are delayed an average of 21 days due to the “blank sailing”.
- The volume is review week by week.
- Carriers have problem with the lanes to USA.





# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – CHILE

4 November 2022

### **SAN ANTONIO**

- Regular service, heavy waves informed last weekend generating delays.

### **VALPARAISO**

- Regular service, heavy waves generating delays.

### **SAN VICENTE**

- Heavy waves season, generate delay at port calls.
- Lack of foodgrade /Reefer equipment.
- For export is being considering to pick up empty containers from central region (SAI/VAP), as an alternative

### **CORONEL**

- Regular service, lack of foodgrade /Reefer equipment. For export is being considering to pick up empty containers from central region (SAI/VAP), as an alternative.

### **LIRQUEN**

- Regular service, lack of foodgrade /Reefer equipment. For export is being considering to pick up empty containers from central region (SAI/VAP), as an alternative.



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# AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – ARGENTINA

4 November 2022

**BUENOS  
AIRES**

- No major issues reported.
- Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally.





# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – BRAZIL (1/2)

4 November 2022

### **RIO GRANDE**

- Carriers omitting Rio Grande to recover schedule.
- Back logs are affecting the exports out of Brazil's southern ports.
- Waiting berth less than 1 day.
- Lack of 20'ft and 40'HC cntrs affecting exports.

### **ITAJAI**

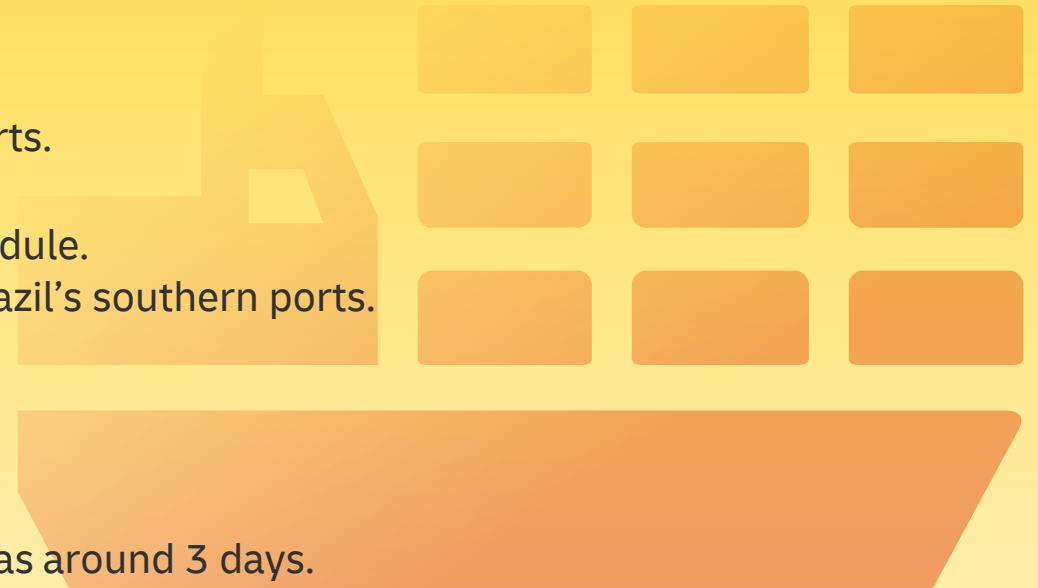
- Waiting berth less than 1 day.
- Port omission in order to recover schedule.
- Lack of 20'ft and 40'HC cntrs affecting exports.

### **PARANAGUA**

- Carriers omitting Paranagua to recover schedule.
- Back logs are affecting the exports out of Brazil's southern ports.
- Waiting berth less than 1 day.

### **NAVEGANTES**

- High berth and terminals utilization.
- Average waiting for berth: 3 vessels.
- 95% of Terminal in use and average dwell was around 3 days.







# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – BRAZIL (2/2)

4 November 2022

### **SALVADOR**

- Vessel operations in Salvador are fluid and vessels are not experiencing any delays while alongside.
- Average waiting for berth: 6 vessels.
- 74% of Terminal in use and average dwell was around 1 day.

### **SANTOS**

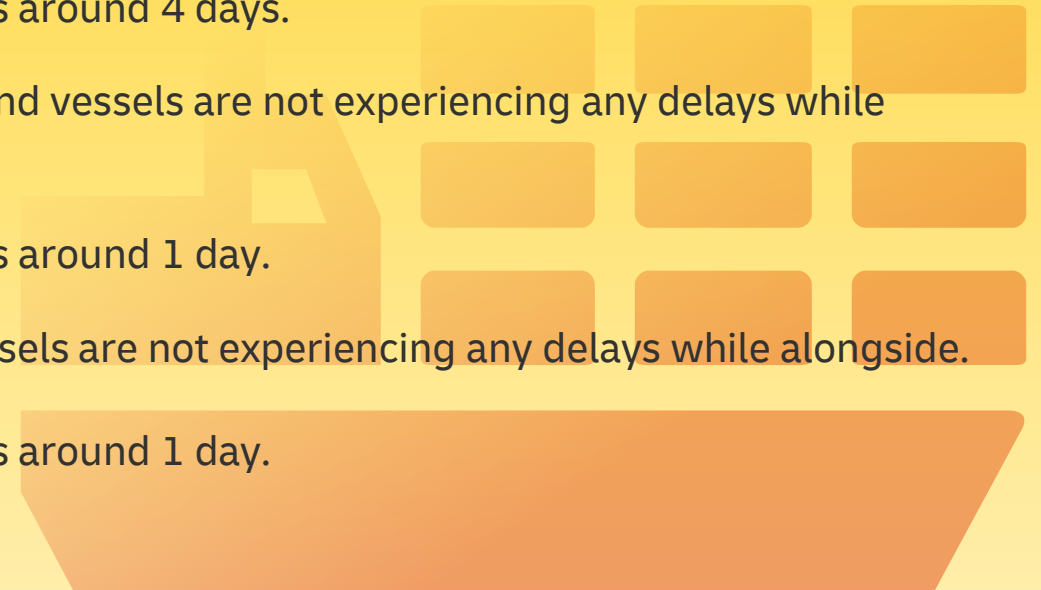
- High berth and terminals utilization.
- Average waiting for berth: 6 vessels.
- 99% of Terminal in use and average dwell was around 4 days.

### **ITAGUAI/ RIO DE JANEIRO**

- Vessel operations in Rio de Janeiro are fluid and vessels are not experiencing any delays while alongside.
- Average waiting for berth: 6 vessels.
- 72% of Terminal in use and average dwell was around 1 day.

### **MANAUS**

- Vessel operations in Manaus are fluid and vessels are not experiencing any delays while alongside.
- Average waiting for berth: 4 vessels.
- 30% of Terminal in use and average dwell was around 1 day.





# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – MEXICO (1/2)

4 November 2022

### LAZARO CARDENAS

- Lack of truck and equipment needs to be taken into consideration, road maintenance is taken place; FULL service needs to be checked case by case.
- **Open space to operate new movements due to the congestion in Manzanillo. Terminal yard utilization LCT 70% APMT 63%. No availability of changes in appointments by terminal due to climate impacts.**

### ENSENADA

- Port is operating at 90% of capacity, the containers can only enter the port prior 5 days the ETA of the vessel due to no space for maintaining the containers at the yards.
- Port has been very affected with port omission and blank sailings to restructure the services so there is a huge backlog of containers waiting to be loaded for export movements.
- Terminal yard utilization EIT 98%. Truckers reported 10% to 50% decrease due to lack of cargo

### MANZANILLO

- Carriers are facing issue at port for help to release the containers. Lack of empty equipment in port and GDL/ CDMX & MTY are being impacted. Terminal yard utilization: Contecon 80%, SSA 70%. Yard Congestion caused by road works, lack of customs personnel, increase in cargo and delay vessels. **Gate Congestion: heavy wait affecting import & export cargo. No availability of changes in appointments by terminal due climate impacts**



# OCEAN FREIGHT AMERICAS PORT SITUATION UPDATE



## PORT CONDITIONS – MEXICO (2/2)

4 November 2022

### **ALTAMIRA**

- Lack of equipment on SLP & MTY makes equipment shortage at port, no major issues reported.
- Terminal yard utilization 90%.
- Rail: 10 to 50% less personnel (railway service calling every two days).

### **VERA CRUZ**

- No major issues reported on the operation, charges and discharges are being taking more time than usual due climatic issues.
- Terminal Yard utilization ICAVE: 85%.
- No availability of changes in appointments by terminal due climate impacts.

